

# RDA Serials Cataloging Update

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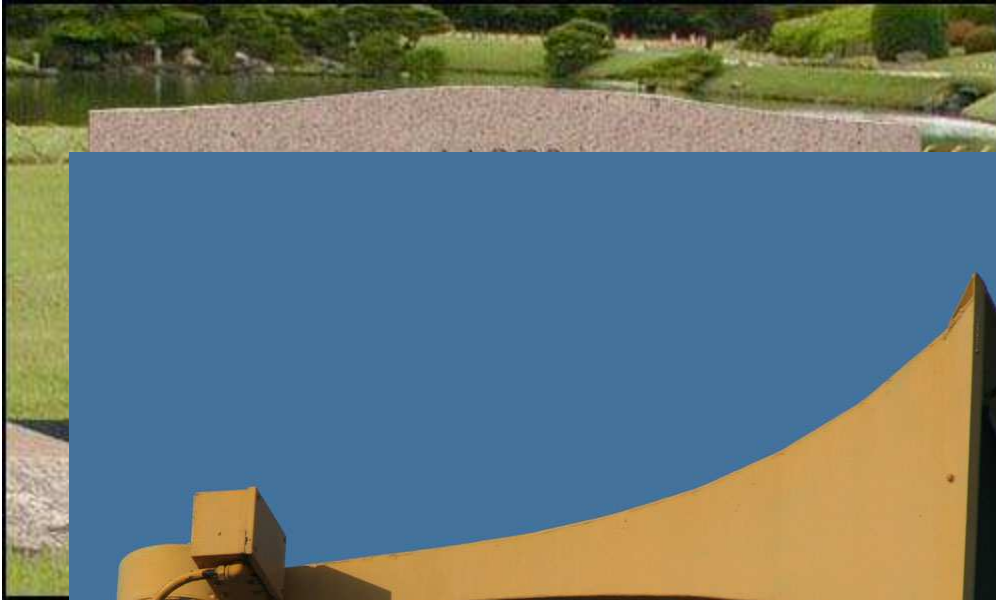
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# Today's Outline

- What Hasn't Changed Since 2011
- Tweaks Since 2011
- Resolution of Outstanding Issues
- The FRBR Model
- Resources





Go



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FALLING!!!

# What Stayed The Same

- Definitions
- Punctuation
- Abbreviations (RDA B.4)
- Sources
- Successive Entry (RDA 1.6.2)
- Title Changes (RDA 2.3.2.13)
- FRBR Model
- RDA Vocabulary
- Loss of GMD
- Authorized Access Points for Works & Expressions

# What Was Tweaked

- Creators
- Publication Information
- Relationship Designators
- Major Title Changes

# Creators

LCRI 21.1A2 had originally guided serials catalogers on main entry decision. Most of this LCRI was carried over into RDA 19.2.1.13:

## Persons or Families Considered to be Creators of Serials

A person or family is considered to be the creator of a serial if it is responsible for the serial as a whole, not an individual issue or a few issues. Indications that a person or family may be considered responsible for the serials as a whole include the following:

- a) the name or part of the name of the person is in the title proper
- b) the person or family is the publisher of the serial
- c) content consists of personal opinions, etc
- d) lack of another person, another family, or a corporate body involved with the serial

If different issues of the serial are likely to be created by different persons or families, do not consider a person or family to be the creator. If it is likely that the serial would continue without that person's or family's responsibility for the serial, do not consider the person or family to be the creator. **In case of doubt,** do not consider the person or family to be the creator



# Publication Information

## No more rabbit holes!

*260 \$a [Place of publication not identified] : \$b [publisher not identified] ; \$a Boston : \$b KL, Inc. [distributor]*

### LC-PCC PS for 2.8.2.6

*Supply a probable place of publication if possible rather than give “[Place of publication not identified].”*

### RDA 2.8.4.7 & 2.2.4

If the publisher is not named on resource, supply a name from other sources:

- a) accompanying material (e.g., a leaflet, an "about" file)
- b) other published descriptions of the resource
- c) a container that is not issued as part of the resource itself (e.g., a box, case made by the owner)
- d) any other available source (e.g., a reference source).

# Publication Information

## RDA 2.8.6.5 – Date of Publication for Multipart Monographs, Serials and Integrating Resources

- If first and/or last issue in hand, record date(s) of publication
- If first and/or last issue is not in hand, supply approximate date(s) per RDA 1.9.2
- If the date(s) can not be approximated, do not record

With a separate rule, serials catalogers avoid the rabbit hole of LC-PCC PS 2.8.6.6





# Relationship Designators

- *Issuing Body* is the most common designator
- Other designators include:
  - *Publisher\**
  - *Sponsoring Body*
  - *Author*
  - *Creator*



**BFF** is still not an RDA relationship designator

# Major Title Changes (RDA 2.3.2.13.1)

- Distinguishes between languages that divide texts into words and languages that do not divide texts into words
- The first five word rule does not apply to languages that do not divide texts into words

In case of doubt, consider the change to be a minor change



# Outstanding Issues

- Provider Neutral Records
- Reproductions
- CONSER Standard Record

# Provider Neutral Records

*Libraries need to make policy decisions as to the use of single or multiple records for their e-resources. They can use a single provider-neutral record that incorporates all specific package and other local information on one record – or they can use multiple records, each with one specific package/URL on it.*

*Whatever decisions PCC member libraries make for their local catalogs, **they still need to follow the provider-neutral guidelines when coding master records in OCLC as PCC program records. Records from any library that are added to OCLC are subject to having package-specific information removed.***

# Reproductions (LC-PCC PS for 1.11)

## Microform Reproduction of Print Resource

- Provide all manifestation elements as they relate to the original resource
- Clone microform record from an existing print record
  - If original record is already authenticated, OK to leave as AACR2 or RDA
  - If original record is not authenticated, microform record must be RDA
- 33X & 533 fields describe microform
- *Comprehensive record* option

# Reproductions (LC-PCC PS for 1.11)

## *Print on Demand Reproductions/Photocopies*

- Follow provider neutral approach
- Clone microform record from an existing print record
  - If original record is already authenticated, OK to leave as AACR2 or RDA
  - If original record is not authenticated, microform record must be RDA
- 33X & 533 fields describe the reproduction

# CONSER Standard Record

- Most existing CSR practices carried into RDA
- Examples:
  - 362 as textual note
  - Always provide both *Description based on* and *Latest issue consulted* notes
  - Former frequency not required
  - Don't transcribe statement of responsibility unless necessary to support later authority work



# FRBR Model

- Definition of a serial work in the context of title changes
- Multiple format linking

# The Serial Work (RDA 6.1.3.2)

For works issued as serials:

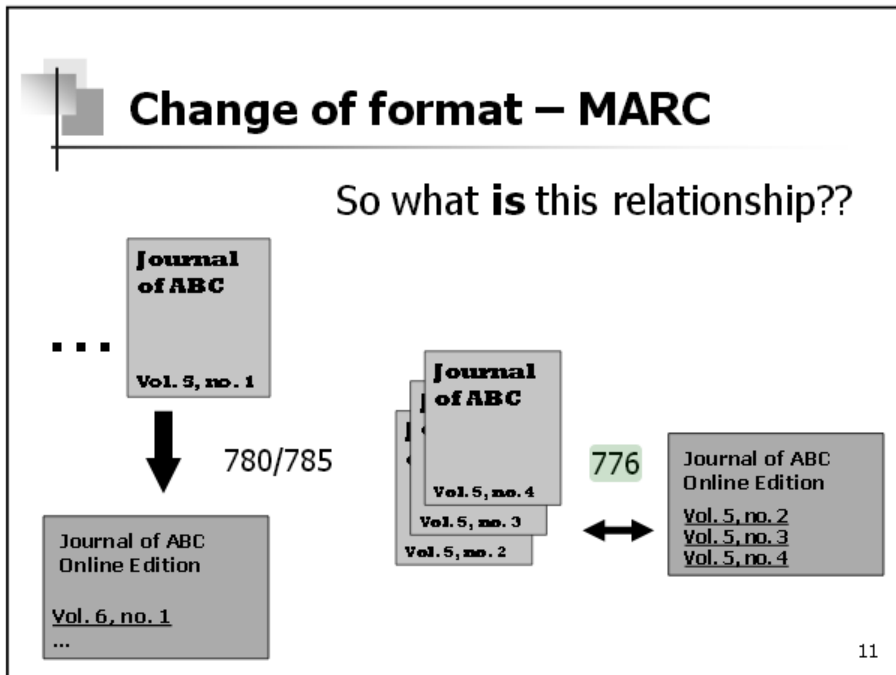
- If

- there is a change in responsibility (see 6.1.3.2.1),  
or
- there is a major change in title proper (see 6.1.3.2.2)

- then

- construct the authorized access point to represent **a new work.**

# Multiple Format Linking



Using the FRBR framework:

- 780/785 describe work/expression relationships
- 776 describe manifestation relationships

<http://www.loc.gov/aba/pcc/conser/agendas/documents/Multi-Link.pdf>

# Resources

- RDA CONSER Standard Record Metadata Application Profile  
<http://www.loc.gov/aba/pcc/conser/documents/CONSER-RDA-CSR.pdf>
- Provider-Neutral E-Resource MARC Record Guide  
<http://www.loc.gov/aba/pcc/scs/documents/PN-RDA-Combined.docx>
- RDA Record Examples (updated November 18, 2015)  
<http://www.loc.gov/catworkshop/RDA%20training%20materials/SCT%20RDA%20Records%20TG/index.html>
- SCCTP Basic Serials Cataloging Workshop (2014)  
<http://www.loc.gov/aba/pcc/conser/scctp/basicppt.html>
- CONSER RDA Bridge Training (2013)  
<http://www.loc.gov/aba/pcc/conser/scctp/rda-materials.html>
- CONSER Cataloging Manual  
<http://www.loc.gov/aba/pcc/conser/more-documentation.html>

**Ed Jones. *RDA and Serials Cataloging*. Chicago : ALA Editions, 2013.**

